

15 November 2010

**Notice given under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

On 8 November 2010, Nomad Building Solutions Ltd (ASX: NOD) (**Nomad**) announced that it had agreed to issue approximately 20.4 million shares (**New Shares**) at an issue price of \$0.12 per New Share to sophisticated and institutional investor clients of Entrust Private Wealth Management Pty Ltd, together with some existing sophisticated shareholders of Nomad to raise approximately \$2.4 million (before costs) (**Institutional Placement**).

Nomad is pleased to announce that a total of 20,420,486 New Shares were issued under the Institutional Placement on Thursday, 11 November 2010.

Nomad gives notice under section 708A(5)(e) of the Corporations Act that:

1. Nomad issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given by Nomad under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, Nomad has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to Nomad; and
  - b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

**Signed for and on behalf of Nomad by:**



Mr Paul Depiazzi  
Company Secretary

Tel: (08) 9217 2317

Nomad is a leading provider of integrated manufacturing, construction and property development solutions, particularly in regional and remote areas of Australia. It specialises in modular, factory built buildings.